

Company Profile 2023

25th anniversary



We Are

A world leader in the delivery of services to support the evolution of the Labour Market.



We Work

To change people's lives - providing an **enjoyable working environment**, and creating sustainable social and economic value.



WeAim

To create a sustainable and enjoyable Global Market for **Candidates and Companies**, reflecting **Labour Market needs**.

We Believe

In **sustainable work**, which means achieving living and working conditions that support people throughout an extended working life.

We Are More than Work

Our Sustainable Work Manifesto

Guided by our **Sustainable Work** roadmap, we create a virtuous cycle of continuous improvement with strategic, complementary actions focused on **People, Companies**, **Society & Institutions**.



Our Actions for Sustainable Work



Ensuring Lifelong Employability by upskilling a multi-generational workforce



Reshaping managerial and operational models to fit a rapidly changing and unpredictable world



Striving for decent and inclusive working conditions for all



Promoting an ESG approach for coherent and balanced corporate development

Our Values



Care





Passion



Sustainability



Continuous Learning and Innovation



Responsibility

Our History

anniversary

2009-2011

Further international expansion: UK, Argentina and Eastern Europe.

2008

Générale Industrielle and Worknet merge to become: Gi Group.

New offices opened in: China, Hong Kong, France, Brazil, Spain and India.

2007

International expansion with acquisitions in Germany and Poland.

2005

Further acquisitions in Italy bring new services:

- Outplacement
- Training
- HR consultancy
- Payroll outsourcing

2013

Creation of the Global Practices: Mid-Senior Search & Selection, Learning & Development, Outplacement and BPO

2014-2015

Operations in Turkey, Portugal, Netherlands and Slovakia further extend our global presence.

2016

Acquisition of Tack and TMI, global leaders in learning & development. New offices opened in Colombia.

2020

Acquisitions in Spain, Brazil, Poland and USA.

2019

Further acquisitions in Germany strengthen our International Mobility capabilities

2018

Acquisition of **Grafton** and **Marks Sattin**, world leaders in professional recruitment.

2021

We complete further acquisitions: Jobtome in Switzerland and Axxis in France.

2022

We lauch the Corporate Brand Gi Group Holding to represent the **Company**'s function as a Global HR Ecosystem.

The acquisitions of CVO Recruitment, Simplika and Eupro Holding AG, increases our offering in Estonia, Latvia, Lithuania, Switzerland and Liechtenstein.

2023

In the year of our **25**th anniversary, we announce our 50th acquisition in Latin America.

1998

Our starting point: founding of Generale Industrielle

2004

First step: acquisition of WorkNet, Fiat's employment agency in Italy.

Our Strategic Evolution

25 years working to support the evolution of the Labour Market

Corporate Brand launch:

a new unified
global identity

We launch Gi Group Holding, an ecosystem of integrated

We complete our **50th**

HR Services.

2023

acquisition

2022

We strengthen presence in the Baltic region

2021

The incorporation of **Jobtome** takes us into the world of **AI** and automated job-posting

2020

We begin working in the **USA**.

Machine learning in HR

Consolodating our presence across the continents

From Temp and Perm to a range of HR services

From Local to Global

Sharing best practices with the global community

Uniting brands, collective experience and resources

1998

Our starting point: The founding of Generale Industrielle.

2004

Success in Italian

Retail Staffing

First step: acquisition of WorkNet, Fiat's employment agency in Italy.

2005

We complete acquisitions in Italy to start operations in outplacement, training, HR consultancy and payroll outsourcing.

2007/8

Start of international expansion: Europe, Asia & South America

2010

We become
a member of World
Employment Confederation
(formerly CIETT).

2013/16

We create the Global Practices:

Temporary and Permanent Staffing,
Middle and Senior Manager
Search & Selection, Learning &
Development, Outplacement and
Business Process Outsourcing.

25th anniversary

Our Global Presence

Thanks to direct presence and strategic partnerships, today we are active across Europe, APAC and the Americas.

COUNTRIES WITH DIRECT PRESENCE +650

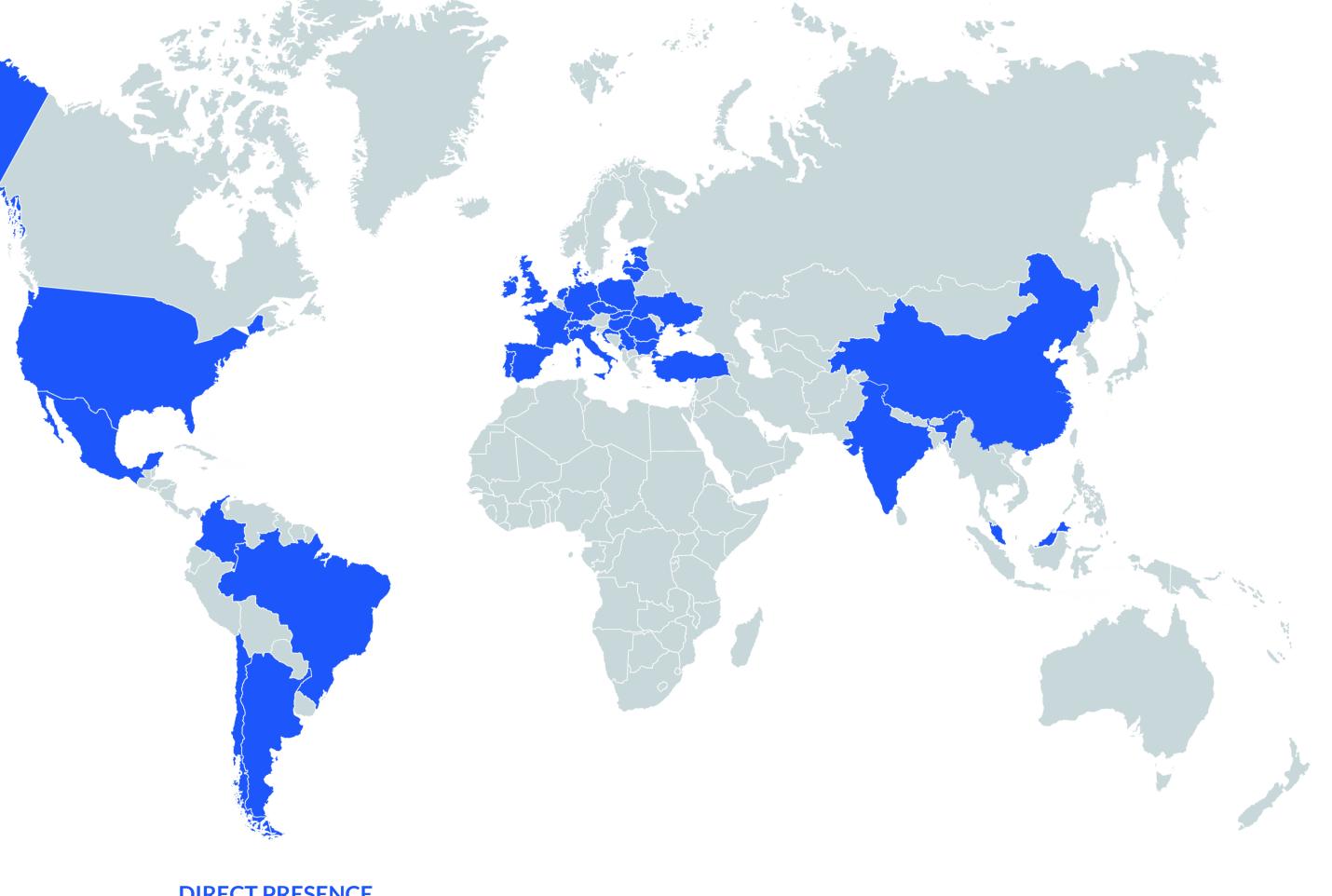
BRANCHES AND OFFICES

+8,000

EMPLOYEES

+20,000

CLIENTS



DIRECT PRESENCE

 Argentina Brazil

Bulgaria

Colombia

Denmark

Croatia

Chile

 Estonia • Czech Republic • Italy

France

Germany

Hungary

• India

Greater China

Ireland

Latvia

Lithuania

Malaysia

Mexico

Liechtenstein

- Montenegro
 - Poland
- Portugal Romania
- Serbia

Spain

- Slovakia
- USA

Turkey

Ukraine

Switzerland

The Netherlands

United Kingdom

Our Growth

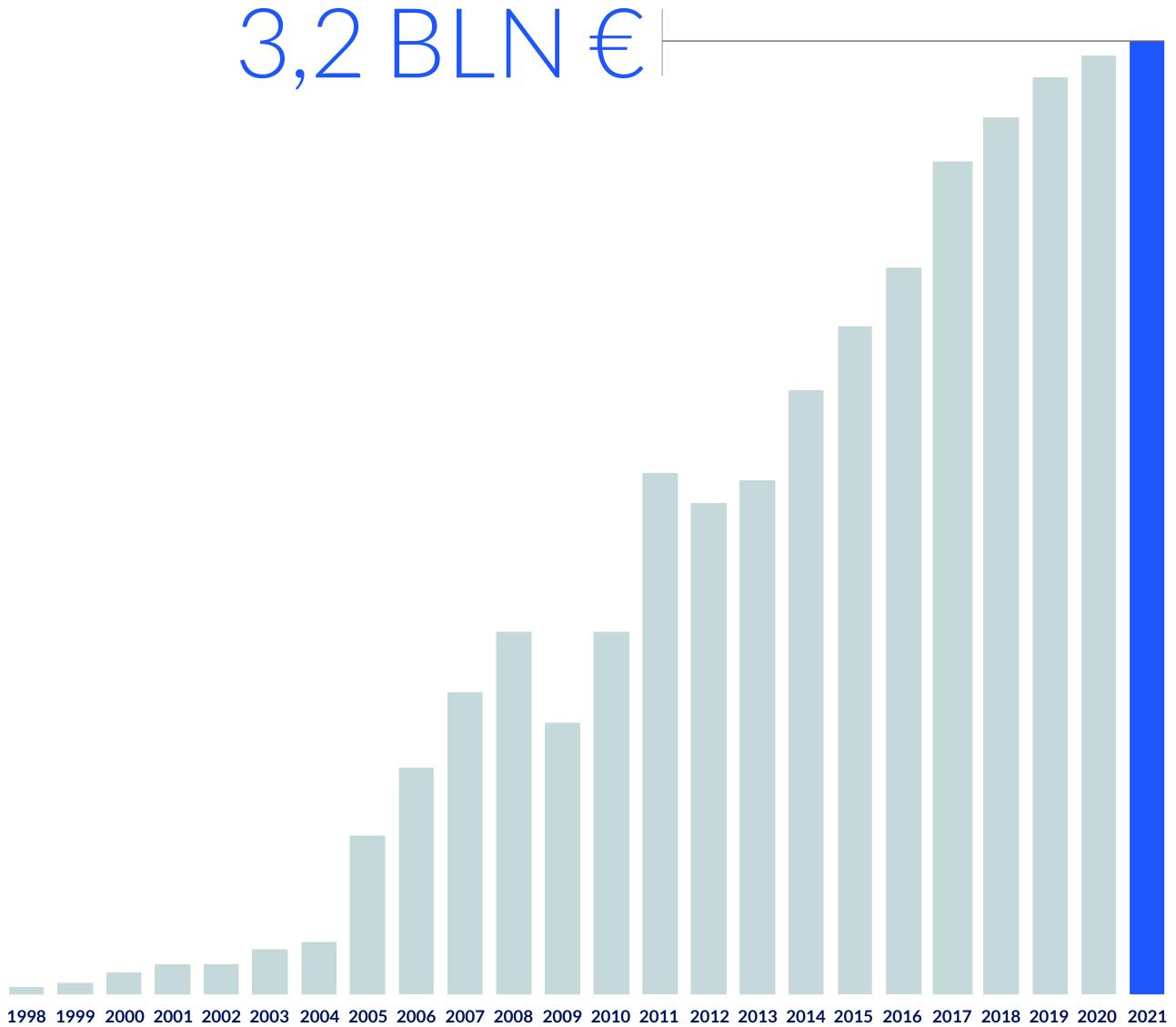
A quarter century working towards a **sustainable** Labour Market



Ranked as one of the world's largest staffing firms:







+3.6 BLN € revenue in 2022 (NB: preliminary results, pending validation by auditors)

Our HR Ecosystem Brands





Our HR Ecosystem **Business Process** Outsourcing Services Middle and Senior Manager Search & Selection **Career Transition** Gi Group and Employability Learning and **Professional** Development Temporary and Staffing Permanent Staffing Programmatic Job

Advertising Platform

Temporary and Permanent Staffing





Taking a holistic, people-centred approach, we make the staffing process simpler: from candidate sourcing to workforce management.

- We have a global perspective and thorough industry-specific knowledge.
- We deliver **flexible**, **integrated and scalable solutions** to help our clients achieve their business goals.
- We build long-lasting relationships, understanding clients' and candidates' needs to match the right people with the right companies.
- We act responsibly to make the labour market thrive.

+25

YEARS

STAFFING EXPERIENCE

+3,9k

COLLEAGUES

RECRUITMENT & WORKFORCE MANAGEMENT EXPERTS

3(

COUNTRIES

DIRECT PRESENCE

+15k

CLIENTSWE PARTNER

WITH YEARLY

+150k

BLUE-COLLAR WORKERS
WE SOURCE FOR OUR
CLIENTS EACH YEAR

We provide **flexible workforce solutions**, with comprehensive expertise managing **high volumes** of specialised and general workers for the Industrial and Commercial Staffing markets.

CORE SERVICES



TEMPORARY STAFFING

We provide the efficiency companies need.

With our temporary staffing service, we help clients deal with new projects or prepare for peak season, ensuring flexibility and effectiveness, while monitoring costs and hitting targets.



PERMANENT STAFFING

The right candidate at the right time.

We consult our clients on their hiring needs and manage all sourcing and selection processes to provide candidates that fit the company culture and the requirements of each role.

DIVISIONS

- Automotive & E-mobility
- Logistics
- Supply Chain
- Manufacturing
- FMCG
- Facility Management, Catering & Hospitality
- Contact Centre
- Fashion & Luxury
- Retail
- Banking & Insurance
- Lifescience
- Medical
- Engineering
- Information Technology
- Building & Construction
- Energy
- Consultancy
- Emerging Businesses

PLUG & PLAY AND CUSTOMISABLE SOLUTIONS

- Gi Pro
 Recruitment of specialised professionals
- MoveUp
 International Mobility
- Upskilling & Professional Training
- **SMS**Site Managed Services
- MSM
 Multi-Site-Management
- Volume Hiring
- Master Vendor
- RPO
- Employer Branding

Professional Staffing





For over 40 years we have been the **trusted** partner of companies who want to hire the best professionals **quickly and efficiently**.

- Our **results-focused team** forge **lifelong relationships** with clients and candidates.
- We offer **innovative**, **tailored solutions** for the wide variety of talent management challenges that businesses face today.
- Our specialist consultants work with clients and candidates across disciplines. Always **looking for ways to add value.**

14 +500

countries people

Direct presence

Our core business offers professional staffing and recruitment solutions up to Junior Management roles, for both permanent and temporary positions.

In parallel, Grafton Recruitment provides strategic advisory services, such as **HR Consultancy.**

SPECIALISATIONS

We are experts in many sectors, and in most business functions:

- IT & Telecommunications
- Finance & Accounting
- Sales, Retail & Marketing
- Engineering & Manufacturing
- Logistics & Purchasing
- Banking & Financial Services
- Human Resources
- Legal & Administration
- Pharma & Healthcare
- Fashion & Luxury
- Business Services

Middle and Senior Manager Search and Selection





We partner with forward-thinking Companies to identify and engage talented managers, through deep Market expertise, shared strategies and a tailored consultancy.

- We operate a global model covering 3 continents with cross-border solutions, and international mobility programs and partnerships.
- We adopt a consulting approach to recruitment, based on customer and need analysis, tailored solutions and a comprehensive candidate management strategy.
- **Specialisation** by job families (know-how and value generation) and sub-specialization by industry.
- A strong focus on building long-lasting partnerships.

12 +300 COUNTRIES PEOPLE
DIRECT PRESENCE We offer **custom-made solutions**based on a thorough understanding
of the business needs combined
with our industry-specific knowledge.

Our Search & Selection process includes added value services such as headhunting, aptitude and personality assessment, and candidate market mapping.

SPECIALISATIONS

Our teams focus on the following divisions:

- Sales & Marketing
- Finance & Accounting
- Information Technology
- Tax & Legal
- Technical & Engineering
- Banking & Insurance
- Human Resources
- Fashion & Luxury Goods
- Digital & New Media
- Oil & Gas
- Pharma & Medical Devices
- Retail

Business Process Outsourcing





We are your **specialised** advanced outsourcing **partner** who takes the responsibility for results through **flexibility**, **lasting relationships and a strong work ethic**.

Our Operating Model is based on 3 pillars:

- Responsibility for the results of the outsourced services, resulting in greater efficiency and flexibility.
- Process transactions at a lower unit cost thanks to technology and economies of scale.
- A LEAN model which provides a high-quality customer experience, greater process control and cost transparency.

19 +270

countries people

Direct presence

Our specialists study all requirements and inputs, before remapping the process, incorporating best-fit technologies and methodologies, which allow them to manage the process more efficiently, with greater flexibility for clients.

GiBPO processes and solutions are certified with ISO 9001 and ISO 27001.

SPECIALISATIONS

- Logistics & Industrial Solutions
- Sales & Field Marketing Solutions
- Back Office & Digital Solutions
- Auxiliary Services & Facilities

Learning & Development





With over 110 years of experience, we empower Companies and their people to work better and grow, leveraging deep empathetic relationships, a diverse collection of content, and brilliant learning experiences.

Our clients choose us for:

- Our global footprint. We deliver learning to a consistent global standard while adapting to local cultures and the specific needs of your learners.
- Our array of content & flexibility to customise solutions. We have both research-based solutions and the flexibility to customise learning content to your business reality and requirements.
- Our commitment to quality & consistency. We deliver programmes of all different sizes on time, to a high quality and with the latest in learning design and delivery.

+55 +60C

COUNTRIES
DIRECT PRESENCE

Using the latest in solutions design and technology, we leverage the best in learning consulting, individual assessments, training interventions (both in-person and virtually), asynchronous learning (digital and self-paced) and performance coaching.

The partnership we build with our clients is unique and delivers:

- Revenue growth by building the capability of Sales Professionals and Sales Teams.
- Employee engagement and productivity providing learners with ongoing career and personal development.
- Employee retention and leadership culture growing the Leaders and Managers of the future.
- **Superior CX** by changing mindsets and encouraging ownership of customer experience across your organisation.
- Culture transformation preparing individuals and Leaders for change: how to anticipate it, accept it and deliver it.
- Safe workplaces by promoting the behaviours (in individuals and managers) that underpin a safety culture.

Career Transition and Employability





We help People adapt to change at work and organizations in their transformation process. We offer hi-touch, people-centric coaching, mentoring, career development, change management and outplacement services.



INTOO is also a founding member of the Career Star Group, a global association of the world's leading outplacement companies.

With over 800 locations in 75 countries and over 1500 consultants, the alliance provides access to some of the most innovative brains in the industry and ensures that INTOO can support companies and individuals wherever they are.

102

+100

COUNTRIES

PEOPLE

Programmatic Job Advertising Platform





We help **people** get the **right jobs** and **employers** find the **right employees**, reducing economic insecurity for "Blue Collar" workers around the world.

We want to become the European leader in Blue Collar **digital acquisition**, delivering value at scale to employers and candidates, by developing the best **programmatic job advertising engine** and web properties network.

33 56
COUNTRIES PEOPLE

Knowledge HUB







As a Group, we created a dedicated **intelligence unit** whose goal is to procure and disseminate **knowledge of global HR trends** in a wide range of Industries.

We work with recognized research centers and academic institutions, collecting verified data, to produce authoritative reports on the evolution of the global Labour Market across the Key Industries.

The Knowledge HUB brings value to our Stakeholders via producing and sharing data, information and recommendations to **contribute to a more sustainable and enjoyable Labour Market.**





Discover our latest research <u>here</u>.



